MINISTRY OF FINANCE

COMMUNIQUE
of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 50.000.000 (fifty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on August 12, 2026.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry from. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	5 years	MD4004002623	100	50,0	with discount, at nominal value or premium	7,95 per year against nominal value	08/14/2026	08/14/2031	02/14/2027 08/14/2027 02/14/2028 08/14/2028 02/14/2029 08/14/2029 02/14/2030 08/14/2030 02/14/2031 08/14/2031

*The Ministry of Finance will admit Bonds for trading on the regulated market/MTF