MINISTRY OF FINANCE

COMMUNIQUE

of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 3.260.000.000 (three billion two hundred sixty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on November 17, 2026.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry from. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Settlement Date	Maturity Date
Treasury Bills	91 days	MD4003005304	100	60	discount	11/19/2026	02/18/2027
Treasury Bills	182 days	MD4003005312	100	1400	discount	11/19/2026	05/20/2027
Treasury Bills	364 days	MD4003005320	100	1800	discount	11/19/2026	11/18/2027