



**COMMUNIQUE**  
**of Government Securities placement**

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 40.000.000 (forty million) lei.

Government Securities shall be placed through the electronic platform "Direct sale program of Government Securities to individuals in the Republic of Moldova" during the subscription period from **July 27 to August 10, 2026**.

Government Securities purchase orders shall be placed directly on the electronic platform "Direct sale program of Government Securities to individuals in the Republic of Moldova".

**ELEMENTS OF ISSUANCE OF GOVERNMENT SECURITIES**

| Type of GS                       | Maturity of GS | ISIN Code    | Nominal value of one GS (lei) | Indicative volume of the issue (million lei) | Sales Conditions | Annual Interest Rate (%)            | Secondary market Sell | Early redemption | Subscription period   | Settlement Date | Maturity Date | Dates of coupon payments                                                                                     |
|----------------------------------|----------------|--------------|-------------------------------|----------------------------------------------|------------------|-------------------------------------|-----------------------|------------------|-----------------------|-----------------|---------------|--------------------------------------------------------------------------------------------------------------|
| Government Bonds with fixed rate | 1 year         | MD4004002540 | 100                           | 20,0                                         | at nominal value | 7,45 per year against nominal value | -                     | -                | 27.07.2026-10.08.2026 | 11.08.2026      | 11.08.2027    | 11.02.2027<br>11.08.2027                                                                                     |
| Government Bonds with fixed rate | 2 years        | MD4004002557 | 100                           | 10,0                                         | at nominal value | 7,55 per year against nominal value | -                     | -                | 27.07.2026-10.08.2026 | 11.08.2026      | 11.08.2028    | 11.02.2027<br>11.08.2027<br>11.02.2028<br>11.08.2028                                                         |
| Government Bonds with fixed rate | 3 years        | MD4004002565 | 100                           | 5,0                                          | at nominal value | 7,65 per year against nominal value | -                     | -                | 27.07.2026-10.08.2026 | 11.08.2026      | 11.08.2029    | 11.02.2027<br>11.08.2027<br>11.02.2028<br>11.08.2028<br>11.02.2029<br>11.08.2029                             |
| Government Bonds with fixed rate | 4 years        | MD4004002573 | 100                           | 5,0                                          | at nominal value | 7,85 per year against nominal value | -                     | -                | 27.07.2026-10.08.2026 | 11.08.2026      | 11.08.2030    | 11.02.2027<br>11.08.2027<br>11.02.2028<br>11.08.2028<br>11.02.2029<br>11.08.2029<br>11.02.2030<br>11.08.2030 |