



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 40.000.000 (forty million) lei.

Government Securities shall be placed through the electronic platform "Direct sale program of Government Securities to individuals in the Republic of Moldova" during the subscription period from **May 18 to June 1, 2026**.

Government Securities purchase orders shall be placed directly on the electronic platform "Direct sale program of Government Securities to individuals in the Republic of Moldova".

ELEMENTS OF ISSUANCE OF GOVERNMENT SECURITIES

| Type of GS | Maturity of GS | ISIN Code | Nominal value of one GS (lei) | Indicative volume of the issue (million lei) | Sales Conditions | Annual Interest Rate (%) | Secondary market Sell | Early redemption | Subscription period | Settlement Date | Maturity Date | Dates of coupon payments |
|----------------------------------|----------------|--------------|-------------------------------|--|------------------|-------------------------------------|-----------------------|------------------|-----------------------|-----------------|---------------|--|
| Government Bonds with fixed rate | 1 year | MD4004002326 | 100 | 20,0 | at nominal value | 7,45 per year against nominal value | - | - | 18.05.2026-01.06.2026 | 02.06.2026 | 02.06.2027 | 02.12.2026 02.06.2027 |
| Government Bonds with fixed rate | 2 years | MD4004002334 | 100 | 10,0 | at nominal value | 7,55 per year against nominal value | - | - | 18.05.2026-01.06.2026 | 02.06.2026 | 02.06.2028 | 02.12.2026 02.06.2027 02.12.2027 02.06.2028 |
| Government Bonds with fixed rate | 3 years | MD4004002342 | 100 | 5,0 | at nominal value | 7,65 per year against nominal value | - | - | 18.05.2026-01.06.2026 | 02.06.2026 | 02.06.2029 | 02.12.2026 02.06.2027 02.12.2027 02.06.2028 02.12.2028 02.06.2029 |
| Government Bonds with fixed rate | 4 years | MD4004002359 | 100 | 5,0 | at nominal value | 7,85 per year against nominal value | - | - | 18.05.2026-01.06.2026 | 02.06.2026 | 02.06.2030 | 02.12.2026 02.06.2027 02.12.2027 02.06.2028 02.12.2028 02.06.2029 02.12.2029 02.06.2030 |