



COMMUNIQUE

of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 85.000.000 (eighty-five million) lei.

Government Securities shall be placed through the electronic platform "Direct sale program of Government Securities to individuals in the Republic of Moldova" during the subscription period from **January 12 to January 21, 2026**.

Government Securities purchase orders shall be placed directly on the electronic platform "Direct sale program of Government Securities to individuals in the Republic of Moldova".

ELEMENTS OF ISSUANCE OF GOVERNMENT SECURITIES

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Sales Conditions	Annual Interest Rate (%)	Secondary market Sell	Early redemption	Subscription period	Settlement Date	Maturity Date	Dates of coupon payments
Government Bonds with fixed rate	1 year	MD4004002128	100	50,0	at nominal value	7,00 per year against nominal value	-	-	12.01.2026–21.01.2026	22.01.2026	22.01.2027	22.07.2026 22.01.2027
Government Bonds with fixed rate	4 years	MD4004002136	100	35,0	at nominal value	7,35 per year against nominal value	-	-	12.01.2026–21.01.2026	22.01.2026	22.01.2030	22.07.2026 22.01.2027 22.07.2027 22.01.2028 22.07.2028 22.01.2029 22.07.2029 22.01.2030