MINISTRY OF FINANCE
OF THE REPUBLIC OF MOLDOVA

COMMUNIQUE

of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 40.000.000 (forty million) lei.

Government Securities shall be placed through the electronic platform "Direct sale program of Government Securities to individuals in the Republic of Moldova" during the subscription period from **August 10 to August 24, 2026.**

Government Securities purchase orders shall be placed directly on the electronic platform "Direct sale program of Government Securities to individuals in the Republic of Moldova".

ELEMENTS OF ISSUANCE OF GOVERNMENT SECURITIES

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Sales Conditions	Annual Interest Rate (%)	Secondary market Sell	Early redemption	Subscription period	Settlement Date	Maturity Date	Dates of coupon payments
Government Bonds with fixed rate	1 year	MD4004002581	100	20,0	at nominal value	7,45 per year against nominal value	-	-	10.08.2026-24.08.2026	25.08.2026	25.08.2027	25.02.2027 25.08.2027
Government Bonds with fixed rate	2 years	MD4004002599	100	10,0	at nominal value	7,55 per year against nominal value	-	-	10.08.2026-24.08.2026	25.08.2026	25.08.2028	25.02.2027 25.08.2027 25.02.2028 25.08.2028
Government Bonds with fixed rate	3 years	MD4004002607	100	5,0	at nominal value	7,65 per year against nominal value	-	-	10.08.2026-24.08.2026	25.08.2026	25.08.2029	25.02.2027 25.08.2027 25.02.2028 25.08.2028 25.02.2029 25.08.2029
Government Bonds with fixed rate	4 years	MD4004002615	100	5,0	at nominal value	7,85 per year against nominal value	-	-	10.08.2026-24.08.2026	25.08.2026	25.08.2030	25.02.2027 25.08.2027 25.02.2028 25.08.2028 25.02.2029 25.08.2029 25.02.2030 25.08.2030